



**** Please use Adobe Reader to fill out this form ****

Your Personal Information 您的个人信息

Name 名字		Status 身份	Date of Birth 生日 (dd/mm/yyyy)	
Street Address 街道地址		City 城市	Province 省份	Postal Code 邮编
Email Address 邮箱地址		Phone Number 电话号码		Residence 住所性质 <input type="radio"/> Owned 自有 <input type="radio"/> Rent 租用
Chinese Company 中国公司 <input type="radio"/> Yes 有 <input type="radio"/> No 没有		Company Name 公司名称		Company - Province 公司所在省份
Occupation 职业		Current Employer 雇主名称		Social Insurance No. 工卡号码
How long at current occupation 在目前雇主工作多久? Year 年 Month 月		Work Address 工作地址		Marital Status 婚姻状况

2nd Applicant's Personal Information 第二申请人信息

Applicant's Name 第二申请名字		Status 身份	Date of Birth 生日 (dd/mm/yyyy)		Phone Number 电话号码
Occupation 职业		Current Employer 雇主名称	How Long? 目前雇主工作多久 Year Month		Social Insurance No. 工卡号码

Mortgage Request 抵押贷款要求

Property Address 物业地址 City 城市 Province 省份 Postal Code 邮编				Property Tax\$ 地税	Purchase Price 购买价格
Property Type 物业类别		Residential 个人 Farm 农地 Commercial 商业		No. of Registered Owners 几位业主 Any liens? 留置权	
				1 2 2+	Yes No
Loan Purpose 贷款目的		Loan Amount 贷款金额	Closing Date 成交日期		Desired Term 要求贷款期限 Months 月
Existing Mortgage 现有贷款 (1st) <input type="radio"/> Yes 有 <input type="radio"/> No 无 <input type="radio"/> To be consolidated 新贷款用于偿还这笔贷款			Existing Mortgage 现有贷款 (2nd) <input type="radio"/> Yes 有 <input type="radio"/> No 无 <input type="radio"/> To be consolidated 新贷款用于偿还这笔贷款		
1st Mortgage 第一抵押贷款 \$		Lender 借款人		2nd Mortgage 第二抵押贷款 \$	
Interest Rate 利息% Monthly Payment 每月供款 Maturity Date 何时到期?				Interest Rate 利息% Monthly Payment 每月供款 Maturity Date 何时到期?	
Registered Owner 业主名称		Owned 拥有 %		Present Market Value 市场价值	
				Acquired Date (mm/yyyy) 买入日期	

Property to be appraised when needed? 可评估物业? Yes No

Financial Information 财务状况

As of Date 日期 (dd/mm/yyyy):

Assets 资产	Value 现有价值 \$	Liabilities 负债	Outstanding 余额 \$	Monthly PMT 月供 \$
Total Cash Deposit Balances 存款		Line of Credit 信用额度		
Total Real Estate Owned (Schedule A) 物业 (附表A)		Total Mortgage 按揭总欠额		
Mutual Fund 基金		Auto Loan 车贷		
Stocks & Bonds 股票、债券		Total Credit Card Balance 信用卡总欠额		
Life Insurance Cash Value 保险现金值		Instalment Loan 分期付款		
RRSP 注册退休储蓄计划		Rent 房租		
Other (specify) 其他		Other (specify) 其他		
Total Assets 总资产		Total Liabilities 总负债		
		Net Worth 净资产		

Income Sources 收入来源

Primary Income Source 主要收入来源 <input type="radio"/> Employment 工资 <input type="radio"/> Own business 自雇 <input type="radio"/> Family support 家庭 <input type="radio"/> Investment 投资 <input type="radio"/> Other 其他 _____		
Your Gross Monthly Salary 每月收入 \$	2nd Applicant's Monthly Salary 第二申请人月收入 \$	Net Monthly Rental 每月租金收入 \$
Other, i.e. offshore monthly income (specify) 其他, 比如, 海外月收入? \$		

Additional Notes 补充笔记

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Additional Information 附加信息

Have you ever had an asset repossessed? 是否有资产抵债记录?	<input type="radio"/> Yes	<input type="radio"/> No	Have you ever declared bankruptcy? 是否有破产记录?	<input type="radio"/> Yes	<input type="radio"/> No
Are you party to any claims or lawsuits? 是否正受到诉讼?	<input type="radio"/> Yes	<input type="radio"/> No	Do you owe any prior taxes? 是否目前有欠税?	<input type="radio"/> Yes	<input type="radio"/> No

Privacy Disclosure and Consent.

Complete details on our commitment to respect and protect the privacy and confidentiality of persona information of individuals, please refer to our Privacy Policy, which is available by visit our website at www.HongFinancial.ca or by calling 604.618.3825

You are consenting to the submission of the application and the disclosure of information to third parties such as lenders and insurers, for the purpose of arranging and/or renewing mortgage(s). I understand that this will allow lenders to submit commitments for my review. You acknowledge and agree that each potential mortgage lender, insurer or service provider to whom you provide the mortgage application is permitted to receive such application and maintain records relating to the applicant.

Credit Bureau Authorization

You consent to Hong Financial. & DLC Coquitlam Mountain View obtaining credit information and other financially related information about you at any time from your employer(s), any credit bureau, any registry, any person who has or may have financial dealings with you and any references that you have provided to us. Amber Group may disclose such information about you to any credit bureau, and any person who has or may have financial dealings with you.

You give Hong Financial the exclusive right to arrange mortgage financing on behalf of you. This agreement creates a sole agency relationship with the designated agent, which means you cannot appoint anyone else as your agent or representative during this agreement. You agreed in case where there is duplicate presentation for mortgage arrangement with other Brokerage firm, this agreement should prevail amongst other.

Signature 第一申请人签名	Signature 第二申请人签名
Date 日期	Date 日期

Schedule A Real Estate Owned

附表A 拥有物业



Property 物业 1		Appraisal Report Available? 有物业评估报告?		No. of Owners 几位业主	
Property Address 物业地址 /城市/省份/邮编			Any liens? 留置权 Yes No		Acquired Date (mm/yyyy) 购买日期
Present Market Value 市场价值 \$	Purchase Price 购买价格 \$	Owned 拥有 %	Property Tax 地税	Interest Rate 利息%	Maturity Date 何时到期?
Name of Mortgage Holder 贷款公司名称	Outstanding 剩余欠款 \$	Interest Rate 利率 %	Monthly Payment 月供 \$	Monthly Rent 每月租金收入 \$	

Property 物业 2		Appraisal Report Available? 有物业评估报告?		No. of Owners 几位业主	
Property Address 物业地址 /城市/省份/邮编			Any liens? 留置权 Yes No		Acquired Date (mm/yyyy) 购买日期
Present Market Value 市场价值 \$	Purchase Price 购买价格 \$	Owned 拥有 %	Property Tax 地税	Interest Rate 利息%	Maturity Date 何时到期?
Name of Mortgage Holder 贷款公司名称	Outstanding 剩余欠款 \$	Interest Rate 利率 %	Monthly Payment 月供 \$	Monthly Rent 每月租金收入 \$	

Property 物业 3		Appraisal Report Available? 有物业评估报告?		No. of Owners 几位业主	
Property Address 物业地址 /城市/省份/邮编			Any liens? 留置权 Yes No		Acquired Date (mm/yyyy) 购买日期
Present Market Value 市场价值 \$	Purchase Price 购买价格 \$	Owned 拥有 %	Property Tax 地税	Interest Rate 利息%	Maturity Date 何时到期?
Name of Mortgage Holder 贷款公司名称	Outstanding 剩余欠款 \$	Interest Rate 利率 %	Monthly Payment 月供 \$	Monthly Rent 每月租金收入 \$	

Property 物业 4		Appraisal Report Available? 有物业评估报告?		No. of Owners 几位业主	
Property Address 物业地址 /城市/省份/邮编			Any liens? 留置权 Yes No		Acquired Date (mm/yyyy) 购买日期
Present Market Value 市场价值 \$	Purchase Price 购买价格 \$	Owned 拥有 %	Property Tax 地税	Interest Rate 利息%	Maturity Date 何时到期?
Name of Mortgage Holder 贷款公司名称	Outstanding 剩余欠款 \$	Interest Rate 利率 %	Monthly Payment 月供 \$	Monthly Rent 每月租金收入 \$	

Note 说明

If you need more space, please print out an additional copy of this page. 如需填写更多物业信息, 请将本页面打印多份。

All Applicants 所有客戶

	Completion of application form & personal net worth statement 贷款人申请表
	Proof of assets as included in the personal net worth statement i.e. bank statement as proof of deposit, RRSP, investment 个人资产证明, 包括银行存款对帐单, RRSP 对账单, 其他投资, 海外资产证明等。
	BC assessment, property tax notice 地税单
	One piece of photo ID 一张有相片个人证明文件, 如护照 (如中国公民, 需提供中国身份证)
	If non-citizen of Canada, please provide proof of Permanent Residency 如非加拿大公民, 需提供永久居留权证明
	Mortgage statement for existing loans 现有贷款对帐单
	3-month bank statements of payroll and primary operating account 个人主要帐户对帐单 (最少过去三个月)
	12-month incoming wire history if foreign income is primary income source 过去十二个月汇款纪录 (如海外收入为主要收入)
	Latest year of T1 general and Notice of Assessment 最新个人报税
	Sale and purchase agreement of subject property 物业买卖合同
	Appraisal report of subject property 估价报告
	Rental agreement if any (subject property or borrower's existing rental property as income proof) 租約
	Confirmation of 1st mortgage approval (in the case of down payment financing) 银行贷款证明 (适用于首付贷款)

Commercial Applicants 商业贷款客户

	Certificate of incorporation 公司登记
	3-month company operating account statement 公司过去三个月主要帐户对帐单
	Latest year of company financial statement 公司最新财务报表
	Latest year of Corporation Income Tax Return & Notice of Assessment 公司最新报税
	Phase 1 / Stage 1 environmental report for advances over \$1 million. 环评报告
	Building condition report 验房报告